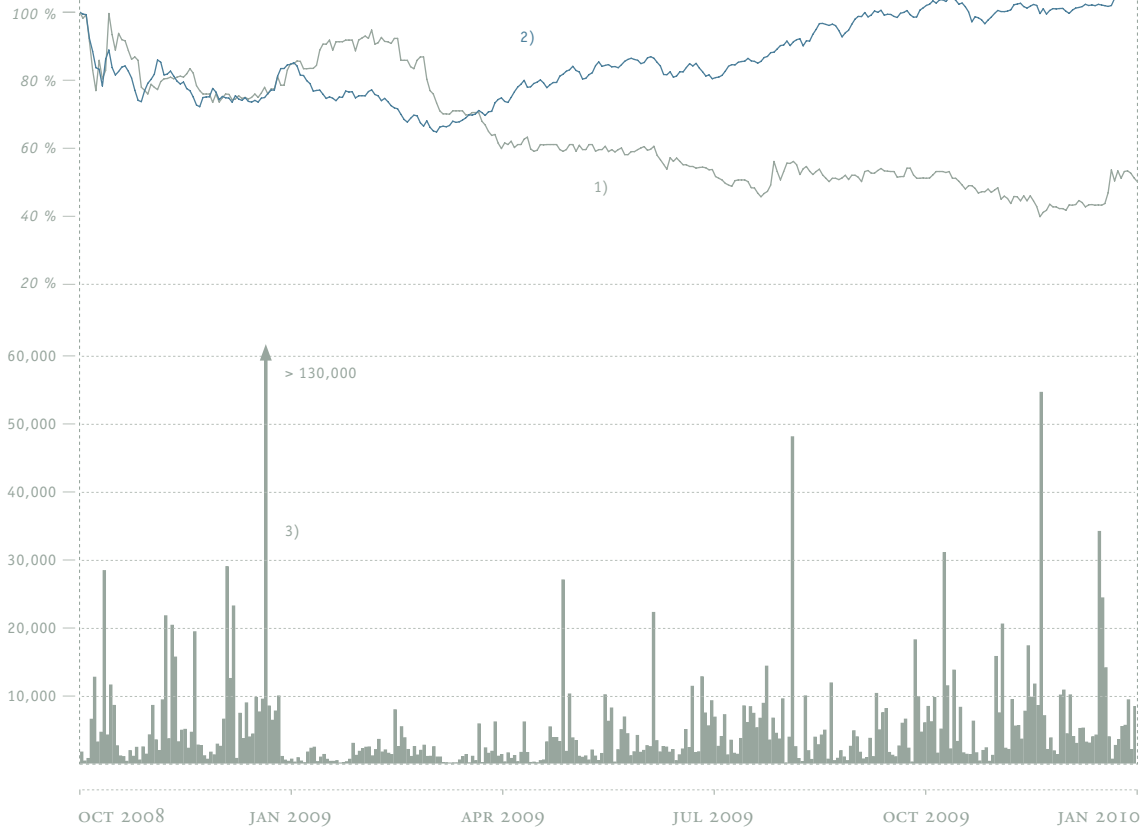


SCHLOTT GRUPPE AND SDAX

In Comparison

SHT

01/10/2008-14/01/2010



1) schlott gruppe (XETRA)

2) SDAX price index
(indexed to schlott)

3) schlott gruppe – number of shares
traded (XETRA & Floor Trading)

THE SHARE

SCHLOTT GRUPPE AG

SHARE PERFORMANCE

Shares in *schlott gruppe AG* initially performed more or less in line with the SDAX index during the 2008/09 financial year. Indeed, following on from the steady performance shown in 2008, there were very few deviations from the benchmark until the beginning of March 2009 (see chart). However, when Germany's SDAX was given a powerful boost on the back of the subsequent recovery experienced by stock markets around the globe shares in *schlott gruppe AG* found it hard to keep pace given the more noticeable downturn in the printing industry from spring 2009 onwards. Against this backdrop, the company's stock underwent further corrections until late 2009.

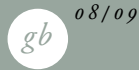
On 1 October 2008, i.e. at the beginning of the 2008/09 financial year, *schlott gruppe's* share price stood at €9.93. As at 30 September 2009 – the end of financial year – it had fallen by 46.6 per cent to €5.30. During the first three months of the current financial year 2009/10, which is equivalent to the fourth quarter of the 2009 calendar year, *schlott gruppe's* stock continued to perform at a low level amid further corrections. The year-end closing price was €5.25.

DIVIDEND POLICY

Decisions relating to the appropriation of profits at *schlott gruppe AG* are based on various factors, including continuity of dividend payments as well as earnings performance and cash flow in relation to net debt. However, while remaining committed to an investor-driven approach, *schlott gruppe AG* also has to take into account in particular the substantial capital requirements associated with the company's operations. Thus, a sufficiently strong equity base achieved through company-generated funds is an overriding priority, as is the retention of earnings, particularly in challenging times such as those we are currently experiencing.

Therefore, in general, the route of choice would be for us to avoid any profit distributions that deplete the substance of our company. Within this context, the 2007/08 financial year was an exception: in anticipation of a significant improvement in our earnings performance as a result of the extensive cost-reduction programme implemented at the time and in keeping with our policy of continuity with regard to dividend payments, we took the active decision to pay a dividend despite the net loss incurred by the company. At the same time, however, our unsatisfactory performance with regard to annual earnings was reflected in the fact that the dividend pay-out was halved in comparison with the previous year.

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IN SECURING THE

COMPETITIVENESS

OF SCHLOTT GRUPPE

SHAREHOLDERS AND EMPLOYEES
ARE ASKED TO DELIVER SUBSTANCIAL
CONTRIBUTIONS.

As regards the 2008/09 financial year, the Supervisory Board and Management Board of *schlott gruppe AG* will propose to the General Meeting of Shareholders that the distribution of dividends be suspended. Buffered by the severe global recession, the European gravure printing market performed at a level that was considerably weaker than anticipated in the period prior to spring 2009, particularly with regard to the overall volume of output. Against this unfavourable backdrop, the net loss incurred by *schlott gruppe AG* in the financial year under review was unavoidable. What is more, the Group as a whole has committed itself to far-reaching restructuring measures for the purpose of safeguarding the company's competitiveness. The initial costs associated with the execution of this programme will be considerable, necessitating significant contributions by the company's shareholders and staff.

INVESTOR RELATIONS

The format of reporting chosen by *schlott gruppe* is generally more comprehensive in scope than that required under statutory provisions. Within this context, the high level of transparency associated with our quarterly and annual reports has been particularly well received. Beyond this, we are committed to maintaining a close line of communication with investors and analysts. Our website www.schlottgruppe.de offers a wealth of information of relevance to the capital markets. We set out our objectives and strategies in great detail and promptly furnish additional information that may be required for investment decisions, thus supplementing the data already provided as part of statutory disclosure. All information is compiled in an easily accessible, reader-friendly format, focusing on individual areas of interest. Additionally, we offer downloadable files containing extensive data relating to current and previous financial periods – the perfect tool for analysts and investors. Furthermore, we have created an additional website at www.schlottgruppe2012.de to track the company's latest restructuring programme. The aim is to provide up-to-date information and ensure maximum transparency with regard to the ongoing process of change.

STOCK BUY-BACK, TREASURY SHARES

Based on the authorisation granted by the General Meeting of Shareholders, *schlott gruppe* bought back 143,771 of its own shares (treasury shares) via the stock exchange – 32,005 of which during the 2008/09 financial year. The stock buy-back programme was suspended on 9 January 2009 prior to the 2009 Annual General Meeting. Subsequently, the company's management decided against resuming the programme.

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On 3 July 2009 we announced that the treasury shares held by the company had been disposed of at the end of June. In total, packages consisting of 60,000 shares each had been acquired by the shareholders Just-US GmbH and S.K. Management- und Beteiligungs GmbH, while 23,771 shares had been purchased by the company's CEO, Bernd Rose. At €5.70 per share, the sale price corresponded to the market price at the time of disposal.

schlott gruppe AG – Our shares in FY 2008/09

Financial indicators per share for FY 2008/09 (basis: 6,204,200 dividend-entitled shares)

Value-added sales per share:	€ 31.33
EBITDA (before cost-reduction programme) per share:	€ 4.61
EBT per share:	€ (4.32)
EBT (before cost-reduction programme) per share:	€ (1.01)
Consolidated loss per share:	€ (3.81)
Dividend per share (proposed):	€ 0.00
Book value per share at 30/09/09:	€ 21.10

Market data 2008/09

Bloomberg symbol:	SHT
Reuters symbol:	SHTG
ISIN:	DE0005046304
Exchange segment:	Official Trading (Prime Standard)
Relevant indices:	Prime Media, Prime All Share, Classic All Share, CDAX-Industrials
Designated sponsor:	Commerzbank
Market capitalisation at 30/09/09 (XETRA):	€ 32.88 million
Trading volume in FY 2008/09:	4,552 shares / day

schlott gruppe AG's shares are officially traded on XETRA as well as on the Frankfurt exchange.